

Major: FINANCIAL PLANNING MAJOR

Student's Last Name

First Name

Middle Initial

Advisor

Date Major Declared

Course #	Title of Course	Hours Completed	Semester Completed	Grade
Required Core Business Courses				
ACC 215	Principles of Financial Accounting	3		
ACC 216	Principles of Managerial Accounting	3		
BUS 210	Spreadsheet Applications in Business	3		
BUS 220	Fundamentals of Management	3		
BUS 250	Principles of Marketing	3		
ECN 211	Principles of Macroeconomics	3		
ECN 212	Principles of Microeconomics	3		
FPL 200	Introduction to Financial Planning	3		
FIN 318	Corporate Financial Management	3		
MAT 114	Elementary Statistics	3		
SPE 101	Introduction to Speech Communication	3		
	Total Core Business Hours	33 hrs		
Required Financial Planning Core Courses				
ACC 319	Federal Income Tax I	3		
FIN 350	Investments	3		
FPL 300	Financial Planning and Risk Management	3		
FPL xxx	Retirement Planning and Employee Benefits	3		
FPL xxx	Estate Planning and Trusts	3		
	Total Financial Planning Core Hours	15 hrs		
Capstone				
FPL 4xx	Capstone Experience	3		
	Total Capstone Hours	3 hrs		
	TOTAL MAJOR HOURS	51 hrs		

If any substitutions or waivers of requirements are allowed, please list below and initial.

Advisor Signature: _____ Department Chair Signature: _____